Request Form for Change in Guardian of Minor Unitholder



То

L&T Mutual Fund

Dear Sirs,

I/We request you to note the change in the guardian of the below-named minor unitholder in your records for the reason indicated hereinbelow:

hereinbelow:					
Name of the Minor Unitholder					
Folio No.					
Name of the new Guardian					
PAN of the new Guardian					
Contact details	MobileN	0.+91	Tel.No.STD		
	E-mail I)			
Relationship with the Minor	☐ Father ☐ Mother ☐ Legal Guardian Please tick [✓] whichever is applicable				
FATCA and CRS information of the	he new Gu	uardian			
Country of Birth		Place of Birth	Nationality		
Are you a tax resident of any count	ry other th	an India?			
tion type in the column below	ries in whi	ch you are resident for tax purposes and the			
Country		Tax-Payer Identification Number	Identification Typ	е	
Reason for request for change in	☐ With r	□ nutual consent with the existing guardian (wh	no has signed below).		
Guardian		equent on demise of the existing guardian.	,		
	☐ Pursu	ant to appointment of a Legal guardian by a	competent court.		
Signature of the new Guardian (as per the bank account of the Minor, where the new guardian is registered as the Guardian)					
	Buardian b	by existing Guardian (if change in the guard	lian is with mutual consent)		
Name of the existing Guardian (as registered in the Minor's folio)					
Signature of existing Guardian					
	Att	testation of signature of the new Guardi	an by the bankers		
Bank Name					
Branch		Bank C	City		
A/c No.		A/c Type Savings	Current NRE NRO		
Name* of the Authorised Bank Official			Signature of bank official	Signature of bank official with Bank's Seal	
Designation*					
Employee Code*					
Tel. Number*					
*mandatory					
ACKNOWLEDGEMENT SLIP (To be fil	led in by the	e Applicant)		L&T Financial Services	
Received from		Folio no/ Application	no:	Mutual Fund	
Mobile No:				For Office Use Only	
Request submitted				Acknowledgement Stamp & Date	
Subject to further verification a	nd furnishin	g of mandatory information/ documents. Please ret	ain this slip until processed	Gramp & Date	

<u>Dc</u>	ocuments Attached
	Copy of PAN Card of the new Guardian
	KYC Acknowledgment OR KYC form of the new Guardian
	Attested* copy of Death Certificate of the Guardian (if applicable)
	Attested* copy of the court order if the change guardian is due to appointment of Legal Guardian by the court.
	Documentary evidence showing relationship of the new Guardian with the Minor (such as the minor's Passport/ birth certificate/ PAN Card / School Leaving Certificate etc. of wherein name of the new guardian is mentioned)
	A cancelled cheque evidencing the change of guardian in respect of the minor's registered bank account with the new Guardian's name.
	*To be duly attested by a Notary Public or a Judicial Magistrate First Class (JMFC) or a Gazetted Officer.

email investor.line@Intmf.co.in

www.Intmf.com

call 1800 4190 200 or 1800 2000 400